

Date: September 03, 2024

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Maharashtra, India

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

Symbol: PTCIL

Scrip Code: 539006

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) by PTC Industries Limited (the “Company”)

Sub: Outcome of the meeting of the Listing Committee Meeting held on September 03, 2024

In furtherance to our earlier intimations dated August 28, 2024 and September 02, 2024, with respect to the Issue which opened on August 28, 2024, and closed on September 02, 2024 we wish to inform you that the Listing Committee of the Board of the Company at its meeting held today, i.e. September 03, 2024, approved the issue and allotment of 5,30,315 Equity Shares, to eligible QIBs at the issue price of ₹ ₹ 13,199.70 per Equity Share, including a premium of ₹ 13,189.70 per Equity Share, which takes into account a discount of ₹ 694.72 per Equity Share on the floor price amounting to ₹ 13,894.42 per Equity Share (5% of the floor price), as determined in terms of SEBI ICDR Regulations, aggregating to ₹ 69,999.99 Lakhs, pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 14,44,08,730 consisting of 1,44,40,873 Equity Shares to ₹ 14,97,11,880 consisting of 1,49,71,188 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The Listing Committee meeting commenced at 12:30 AM and the meeting was concluded at 01:00 AM.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully

For PTC Industries Limited

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Place: Lucknow

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of Allottee	Number of Equity Shares allotted	% of total Equity Shares offered in the Issue
1	MOTILAL OSWAL LARGE AND MIDCAP FUND	1,00,000	18.86%
2	HSBC SMALL CAP FUND	60,611	11.43%
3	MOTILAL OSWAL LONG TERM EQUITY FUND	59,236	11.17%
4	SOCIETE GENERALE - ODI	45,454	8.57%
5	HSBC AGGRESSIVE HYBRID FUND	37,876	7.14%

For PTC Industries Limited

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Place: Lucknow